

VB 3001 (Effective 1/21)

## UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA

## PROOF OF INTEREST

Name of Debtor:

Meta Materials, Inc.

Case Number:

24-50792

1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"):

Rebecca Dixon

2 Dawson crt.  
Simcoe ON  
N3Y 4K1

Telephone Number:

519 410 3145

☐ Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.

☒ Check box if you have never received any notices from the bankruptcy court or the Debtors in this case.

☐ Check box if this address differs from the address on the envelope sent to you by the Debtors.

NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.

COURT USE ONLY

Account or other number by which Interest holder identifies Debtor:

66947636

Check here if this claim:

- ☐ replaces a previously filed Proof of Interest dated: \_\_\_\_\_  
☐ amends a previously filed Proof of Interest dated: \_\_\_\_\_

2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest:

Rebecca Dixon

200 Bay St Toronto ON M5J 2Z5

Telephone Number:

416 974 7493

3. Date Equity Interest was acquired:

See attached.

4. Total amount of member interest:

MMI+ / MMIATIS: 2000 shares

5. Certificate number(s):

See attached.

6. Type of Equity Interest:

Please indicate the type of Equity Interest you hold:

☒ Check this box if your Equity Interest is based on an actual member interest held in the Debtor.

☐ Check this box if your Equity Interest is based on anything else and describe that interest:

Description:

Investor

7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc.

DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.

## 9. Signature:

Check the appropriate box.

☒ I am the creditor.

☐ I am the creditor's authorized agent.  
 (Attach copy of power of attorney, if any.)

☐ I am the trustee, or the debtor,  
 or their authorized agent.  
 (See Bankruptcy Rule 3004.)

☐ I am a guarantor, surety, endorser, or other codebtor.  
 (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name:

Rebecca Dixon

Title:

Company: Address and telephone number (if different from notice address above):

*Rebecca Dixon*  
 (Signature)

Dec 16th /24  
 (Date)

Telephone number:

519 410 3145

email:

becky\_halmes85@hotmail.com

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

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09/10/2023 12/10/2023

Tuesday, January 9, 2024

Buy	Settlement Date Jan 11, 2024	Value -13,160.99 CAD
<b>MMAT</b> META MATLS INC COMMON STOCK UNSOLICITED AVG PRICE SHOWN-DETAILS ON REQ DA EXCHANGE RATE 1.36220000	Quantity 150,000	Price 0.0643

Friday, January 19, 2024

Buy	Settlement Date Jan 23, 2024*	Value -2,028.20 CAD
<b>MMAT</b> META MATLS INC COMMON STOCK UNSOLICITED AVG PRICE SHOWN-DETAILS ON REQ DA EXCHANGE RATE 1.36860000	Quantity 20,000	Price 0.0736

Monday, January 29, 2024

Reorganization	Value 0.00 CAD
<b>MMAT</b> REV - META MATERIALS INC COMMON STOCK RESULT OF REVERSE SPLIT	Quantity 2,200

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